M.S. DEAL & ASSOCIATES LLC

Immigration Consulting | Legal Support | Document Preparation | Justice of the Peace

www.askmelissadorsett.com | Nassau, The Bahamas

PROBATE, ESTATE & COURT SUPPORT QUESTIONNAIRE

This intake is for administrative and document-preparation support relating to estates and court filings. Probate rights, standing, deadlines, court relief, and contested matters may require advice or representation from a licensed Bahamian attorney.

DECEASED PERSON

Full Name of Deceased	
Date of Death	
Place of Death	
Last Residential Address	
Domicile / Permanent Home	
Marital Status at Death	
Death Certificate Available?	

WILL AND PERSONAL REPRESENTATIVES

Did the deceased leave a will?	
Date of Will	
Original Will Available?	
Named Executor(s)	
Any Codicil?	
Has probate/administration already been filed?	
Court / File No. if known	

FAMILY / BENEFICIARIES

List spouse, children, other close relatives, beneficiaries, and anyone who may claim an interest in the estate:

_____

_____

_____

_____

_____

_____

ESTATE ASSETS

☐ Real property / land

☐ Bank accounts

☐ Vehicles

☐ Business interests

[ ] Insurance proceeds

[ ] Investments / shares

[ ] Personal property

[ ] Other

List known assets, approximate values, ownership details, and where documents are located:

_____
_____
_____
_____
_____

DEBTS AND DISPUTES

List mortgages, loans, taxes, funeral expenses, creditor claims, property disputes, occupation by relatives, threatened sales/transfers, or urgent issues:

_____
_____
_____
_____
_____
_____

URGENT PROTECTION / COURT ISSUES

Is property being sold, transferred, distributed, removed, or occupied without authority?	
Any notice to vacate / eviction / sale deadline?	
Any current court proceeding?	
Immediate action requested	

DOCUMENTS AVAILABLE

☐ Death certificate

☐ Original/copy will

☐ Codicil

☐ Deeds / conveyances

☐ Property search

☐ Bank/investment records

☐ Insurance documents

☐ IDs of executor/beneficiaries

☐ Prior court documents

☐ Correspondence/notices

_____ _____

Client Signature **Date**